

BIDDING - APPLICATION FORM FOR PARTICIPATION IN THE PROCEDURE

REFERENCE: invitation to submit expression of interest for the sale by VERITAS SpA of its stockholding in the capital stock of ECO-RICICLI VERITAS Srl.

TENDER CODE / REF.: BS 203-16/AG

The undersigned _____

Tax identification number. _____

in his capacity as _____
(position held in the company)

the subject _____
(corporate name)

with registered office in _____ Province (| _ | | _ |),

Street _____ no. _____ Postal Code _____

VAT _____

resident for tax purposes in _____ Province (| _ | |)
(to be indicated if different from the registered address)

Place of Business in _____
(to be indicated if different from the registered address)

ASKS TO BE ADMITTED TO THIS PROCEDURE

With the following participatory form:

- Investment company owned by a bank;
- Closed-end fund under Italian law;
- Closed-end fund under foreign law;
- Asset management company;
- Open-ended investment company;
- Other: _____

For this purpose, pursuant to Articles 46 and 47 of D.P.R. 28/12/2000 no. 445, aware of the penalties provided for under Article 76 of the same D.P.R. in the event of false documents and mendacious statements specified therein, under his own civil and criminal responsibility,

DECLARES THAT

a) the company represented participates in this procedure as:

- one company
- a holding company of a temporary group or in investment pool between the following companies

- b) To hold harmless VERITAS SpA as of now from any liability for pre-contractual issues also pursuant Art. 1337 of the Civil Code and/or any obligation to return the documents received after the submission of the bid requested by the procedure.
- c) To be aware that, if any of the statement contained in this FORM OFFER is found to be false, the Company will be excluded from this procedure, or, if the company is the successful tenderer, its bid will elapse and be canceled and/or revoked. Furthermore, if the mendacity of the content of this declaration is established after the signing of the contract, the latter will be rescinded by law by VERITAS SpA pursuant art. 1456 of the Civil Code.
- d) The data relating to the Company are:

Name:	
Headquarters:	
Place of Business:	
Fax:	
Telephone:	
Mobile:	
PEC / E-mail:	
Tax Identification Number	
VAT:	
Reference Chamber of Commerce, Industry, Handicrafts and Agriculture	
Registration number:	

e) to be interested in considering the purchase of a 30% stockholding in ECORICICLI:

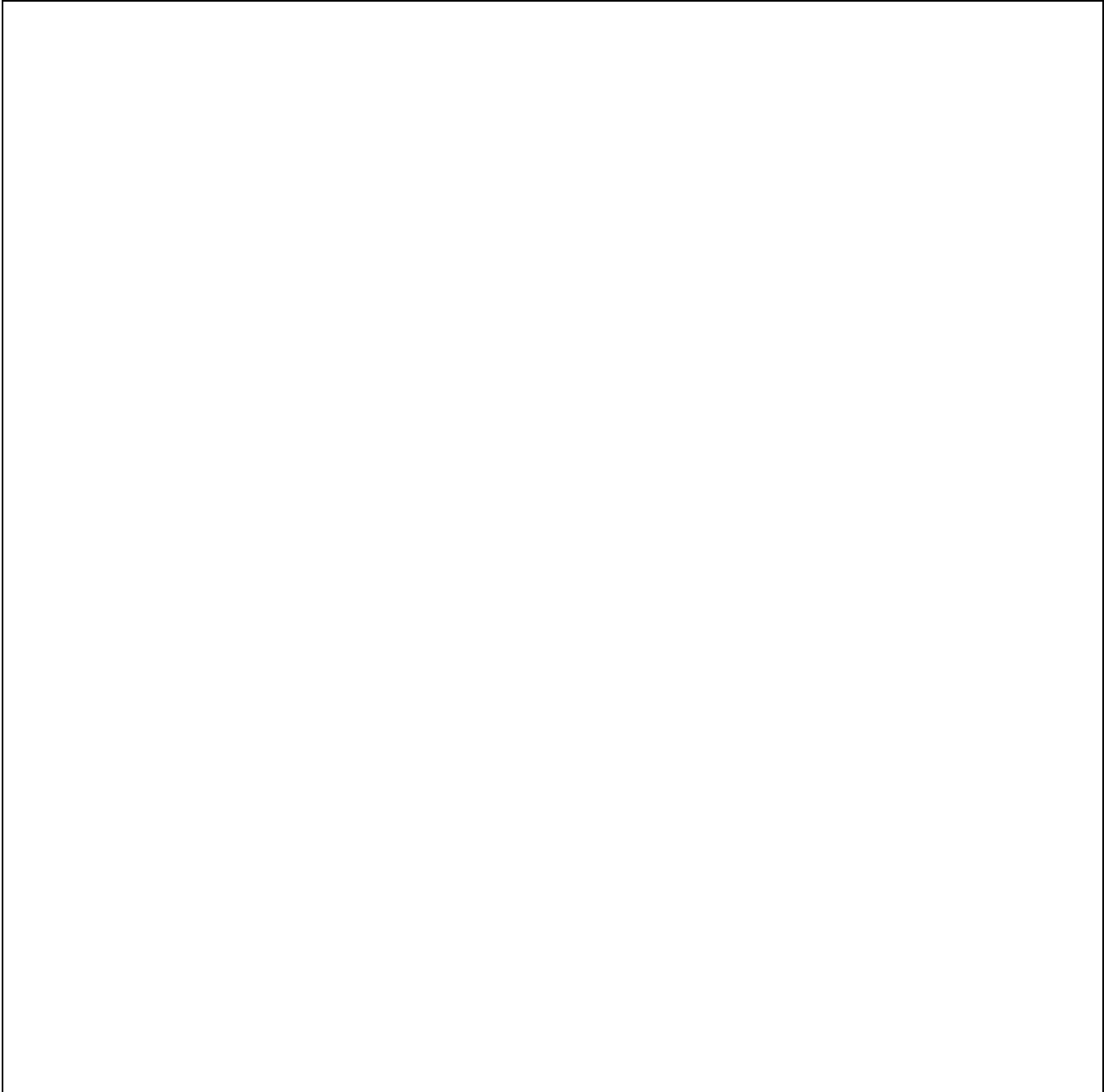
- ➔ for a value equal to or greater than EUR 5,250,000.00 (five million two hundred fifty thousand / 00)
- ➔ undertaking to keep the stockholding for a period not less than five years

in according with the following overall contractual structure and financial operation.

**ACTION 1 - Purchase from VERITAS of a stockholding equal to 30% (thirty percent)
of the capital stock of ECORICICLI VERITAS SRL**

**ACTION 2 - SUBSCRIBING TO CORPORATE BONDS ISSUED
BY ECORICICLI VERITAS SRL**

**ACTION 3 - SUBSCRIBING TO STOCK CAPITAL INCREASES OF
ECORICICLI'S SPECIAL PURPOSE VEHICLES**



COMPANY SEAL AND LEGIBLE
SIGNATURE OF THE DECLARANT

(place)

(date)